

## Agenda for Shenandoah, Iowa Education Foundation

June 10, 2020-7:30-9:00 am

### Zoom Meeting

**Vision Statement:** *To Enhance a new excellence for students in the Shenandoah Community School District now and for generations to come.*

**Mission Statement:** *To raise, invest, and manage funds to support and expand opportunities for our students through a sustainable endowment.*

#### 1. Welcome

#### 2. Reports

- a. Secretary
- b. Treasurer
- c. Vice-President
- d. President
- e. Kerri Nelson

#### 3. Committee Reports

- a. PR Committee-Amy, Star Ann, Nick, Chuck
- b. Scholarship Committee-Steve, Jeff, Duane, Star Ann
- c. Website-next steps to rebuild-Chuck
- d. Investment Strategies/options-Nick, Bruce, Corby

#### 4. Discussions/Updates

- a. Executive Director candidates-Corby
- b. Life insurance policy/policies decision-ON HOLD
- c. Family challenge
- d. Fine Arts donation-Star Ann and Julie-ON HOLD
- e. Conover Foundation-First National Bank scholarship-Corby
- f. Newsletter-Star Ann/Amy
- g. George Jay Drug Trust/SIEF scholarship update
- h. \$100 Club strategy-re-invent-Chuck
- i. Golf event-September-Alan
- j. Alum of the year discussion

#### 5. Next meeting August 12, 2020

